

Guardian/Conservator Association of Oregon, Inc.
Board Meeting Agenda
April 3, 2024

9:00 am - Call to Order

Document/Report Review

- Minutes from March meeting
- Wells Fargo Bank statements

Committee Updates

- Conference/Education Committee – John Koch
- Education Committee - Jennifer Davison
- Legislative Committee – Kali Jensen
- Membership Committee - Ashely Taylor
- Web Committee- Jennifer Davison

Other Business

Strategic Plan – review for 2024 changes

Adjourn

2024 Board Members: Ashley Taylor, Past President; Jennifer A. Davison, President; Laurel Sullivan, First Vice President; Kali Jensen, Second Vice President; ____*Vacant*____, Treasurer; Giselle Fuller, Secretary; Director; John Koch, Director; Jennie Shipley, Director; Andrea Rombach, Director. Cari Painter, Administrative Assistant. (Quorum is 51% of filled positions)

Mission of the Guardian/Conservator Association of Oregon, Inc.:
To advance the profession of guardianship, conservatorship and related fiduciary fields;
to promote continuing professional education, high standards of practice and ethical performance; and to establish the
professional fiduciary as an integral part of the judicial system