

Guardian Conservator Association of Oregon

GCAO Annual Conference Webinar

Friday, November 5th

Please join us online for our Annual Conference webinar this Friday, November 5th! (live link at bottom)

We'll open with a little networking and then on to our GCA business meeting, followed by 4 speaker sessions (with a lunch break). We also have some *exciting surprises* sprinkled throughout the day!

Don't forget we'll be opening the floor for nominations on the 3 open 2021 Board positions: 2nd Vice President; Secretary; and Director.

Missing your professional peers? Organize a "watch party" and gather with some of your local fiduciaries!



Here is the schedule for the day:

9:00-9:15 AM: networking time

9:15-9:45 AM: GCA business meeting, open nominations

GCA Oregon

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Portland OR 97213

9:45-10:00 AM: break

10:00-11:00 AM: "State of the State" by Bryan Marsh, Oregon Judicial Dept.

RAFFLE DRAWING*

11:00 AM-12:00 PM: "Protecting the Fiduciary & Protecting Their Clients" by Corkey Gourley, agent with State Farm

RAFFLE DRAWING*

12:00-12:30 PM: lunch break (sneaking more leftover Halloween candy)

12:30-1:30 PM: "Lawyers, Guns, and Money-Best Practices for Dealing with Difficult Assets" by Frank Acuna, attorney & professional advisor at Acuna Regli, LLC

RAFFLE DRAWING*

1:30-2:30 PM: "Managing an Oregon ABLE Account as a Guardian" by Kaellen Hessel, Advocacy/Outreach Manager for Oregon ABLE Savings Plan

RAFFLE DRAWING*

2:30-2:45 PM: wrap-up & close of nominations

Digital CEU certificates worth up to 4 credit hours will be available afterwards. ***Please pay attention & write down the codes provided before and after each speaker.*** There will be a separate e-mail sent out after the Conference for you to request your certificate and verify your codes. When you receive your certificate you can transfer the codes onto it.

***Raffle drawing rules:** must be present/online to win

gift cards. Must hold a current 2021 membership to be eligible. Must show obnoxious excitement when you win!! Board members & Conference Planning Committee members are excluded from drawing.



Annual Conference Link

Fri, Nov 5, 2021 9:00 AM - 2:45 PM (PDT)

Please join my meeting from your computer, tablet or smartphone.

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