

Associate Members - Guardian/Conservator Association of Oregon - September 21, 2023

Name	Address	Phone	Email	Certs
Bennett, Jeni	Guardian Partners 10814 NE Halsey St. Portland , OR 97220	775-863-8773	jeni@guardian-partners.org	
	Additional info: Protecting the safety and dignity of Oregonians under guardianship care. We offer education for Guardians and court appointed trained volunteers as Case Monitors to evaluate Guardianship cases, provide resources and recommendations to the Court.			
Brundtland, Shawn	Norse Fiduciaries LLC 231 MacArthur St Saint Helens, OR 97051	503-410-0250	s.brundtland@norsefid.com	
	Additional info:			
Caiello, Joe	Tiffany & O'Shea Inc. 8305 SE Monterey Avenue, Suite 100 Happy Valley, OR 97086	503-233-9800	joseph@tiffanyandoshea.com	
	Additional info:			
Casteel, Amanda	Court Bonds/JD Fulwiler & Co. 5727 S. Macadam Ave. Portland, OR 97239	503-977-5701	acasteel@jdfulwiler.com	
	Additional info: Account technician for Court Bonds			
Epple, Margaret	Oregon Public Guardian & Conservator 830 D Street NE Salem, OR 97301	541-450-7187	Margaret.M.Epple@rights.oregon.gov	NCG
	Additional info:			
Garner, Charity	Oregon Public Guardian & Conservator 830 D Street NE Salem, OR 97301	541-220-0401	Charity.Garner@rights.oregon.gov	NCG
	Additional info:			

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Name	Address	Phone	Email	Certs
Grentz, Amanda	Senior Citizens Council of Clackamas County 812 7th ST Oregon City, OR 97045	503-657-1366	amanda@seniorcitizenscouncil.com	
	<i>Additional info:</i>			
Hunt, Melissa	Nicole Svoboda's Fiduciary Services, LLC PO Box 1341 Lake Oswego, OR 97035	971-470-9341	missy@nsfiduciaryservices.com	
Jacobs, Dorothy (Dottie)	GSF PO Box 3744 Portland, OR 85044	503-307-8011	djacobs@goodshepherdfund.org	NCG, OCPF
	<i>Additional info:</i>			
Jaxon, Kris	Avanti ElderCare Resources Inc. 1991 Garden Ave Eugene, OR 97403	541-344-7712	kris@avantioregon.com	
	<i>Additional info:</i>			
Jefferson, Nicole	Senior Citizens Council of Clackamas County PO Box 1777 Oregon City, OR 97045	503-657-1366	nicole@seniorcitizenscouncil.com	
	<i>Additional info:</i> Case Manager, Gerontology Certification			
Jensen, Kaley	Nicole Svoboda's Fiduciary Services, LLC PO Box 1341 Lake Oswego, OR 97035	971-470-9341	kaley@nsfiduciaryservices.com	
Johnson, Cindy	Oregon Public Guardian & Conservator PO Box 250 Fairview, OR 97024	503-277-3945	cindy.johnson@rights.oregon.gov	NCG, LCSW

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Lewis, Geneva	Oregon Public Guardian & Conservator Program 6510 S. Sixth St. #81 Klamath Falls, OR 97603	541-640-1661	Geneva.Lewis@rights.oregon.gov	
	Additional info: Deputy Public Guardian, OPGC			
Lux, Tracie	Justice-And-Grace (JAG) Services 1900 NE Hwy 99W, Suite N McMinnville, OR 97128	503-522-2717	tracie@jagservices.org	CLC
	Additional info: Doctor of Clinical & Forensic Social Work, LCSW, Geriatric Care Management, Aging Care Services, Advocacy, Professional Health Advocate.			
Maerowitz, Hannah	Guardian Partners 1600 SE Bybee Blvd Portland, OR 97202	503-597-8839	hannah@guardian-partners.org	
	Additional info:			
McDonald, Amie	Senior Citizens Council of Clackamas County 812 7th Street Oregon City, OR 97045	503-657-1366	amie@seniorcitizenscouncil.com	
	Additional info: Our services provide critical support to at-risk seniors and adults with disabilities who are in danger of abuse, neglect, and exploitation. Our services include guardianship, conservatorship, and diversion.			
Miller, Elaine	Senior Citizens Council of Clackamas County P.O. Box 1777 Oregon City, OR 97045	503-657-1366	Elaine@seniorcitizenscouncil.com	
O'Connor, Natalie	Oregon Public Guardian & Conservator Program PO Box 3236 Albany, OR 97321	503-983-3784	Natalie.OCONNOR@oregon.gov	NCG
	Additional info: Lead Deputy Public Guardian. OPGC			
Poole, Catherine	Tiffany & O'Shea, Inc. 8305 SE Monterey Ave Suite 100 Happy Valley, OR 97086	503-233-9800	Catherine@tiffanyandoshea.com	

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Powell, Cato	WholesomePresence 11741 SE Oak St Portland, OR 97216	503-384-8688	CPowell1024@evergreenvirtual.org	
Ragan, Sarah E	Integrative Health Network 800 NE Tenney Rd, Ste 110-427 vancouver, WA 98685	503-853-9525	sarah@integrativehealthnetwork.org	CCM - Certified Case Manager, CC - Certified Counselor
	Additional info: Case Management			
Rumney, Amy	Oregon Dept of Veterans' Affairs 700 Summer St NE Salem, OR 97301	503-373-2315	amy.rumney@odva.oregon.gov	
	Additional info:			
Rutherford, Kathleen	Oregon Public Guardian & Conservator Program 6510 S. 6th Street #81 Klamath Falls, OR 97603	541-978-9938	kathleen.rutherford@rights.oregon.gov	
	Additional info: Deputy Public Guardian, OPGC			
Sailer, Elizabeth	Oregon Public Guardian & Conservator 830 D Street NE Salem, OR 97301	541-521-7454	Elizabeth.Sailer@rights.oregon.gov	NCG
	Additional info:			
Simpson, Celeste	Oregon Public Guardian & Conservator 830 D Street NE Salem, OR 97301	971-420-3774	Celeste.Simpson@rights.oregon.gov	NCG
	Additional info:			
Smith, Scott	Wells Fargo Advisors 5400 Meadows Rd., Suite 200 Lake Oswego, OR 97035	503-603-2141	r.scott.smith@wfadvisors.com	
	Additional info: Manage Court Restricted Investment Accounts			

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Spring, Shannon	Oregon Department of Veterans' Affairs 700 Summer Street NE Salem, OR 97301	503-373-2085	shannon.spring@odva.oregon.gov	
	Additional info: Probate Assistant			
Stevens, Janet	Oregon Public Guardian & Conservator 830 D Street NE Salem, OR 97301	503-779-7840	janet.stevens@rights.oregon.gov	NCG
	Additional info:			
Tuomi, Jenny	Court Bonds, a division of JD Fulwiler 5727 S Macadam Ave Portland, OR 97267	503-977-5624	jtuomi@jdfulwiler.com	
	Additional info: Insurance & Surety Agent serving the Legal and Fiduciary communities of Oregon and Washington for over 20 years			
Wheeler, Andrew	Multnomah County 209 SW 4th Ave, Ste 510 Portland , OR 97204	503-988-4567	andrew.wheeler@multco.us	
	Additional info:			